



MAKE SMART FINANCIAL DECISIONS

Your Personal Finance Plan

The majority of American workers live paycheck to paycheck, and it takes a toll on your member's mental and physical health. Our personal finance platform gives your members the tools and solutions for better financial health.

Benefits Include:

Financial Coaching	✓
Debt Resolution Solutions	✓
Credit & Personal Finance Alerts	✓
Personal Loan & Credit Card Options	✓
Personalized Budgeting Tools & Assistance	✓
Educational Resources	✓
Access to Money Sensei® Technology	✓

Intuitive Budgeting Tools

Your member's secret weapon to money management



Qualified Coaching

Connect with an expert financial coach for money management, debt relief and credit building strategies.



Proactive Money Management

With 48 unique notifications, members can be notified with major (or minor) changes to their finances.



Personal Finance Calculators

Designed to help members understand how to build their credit score and get out of debt faster.

45%

of full-time employees want to **increase credit scores***

63%

of full-time employees need help **paying off debt***

71%

of full-time employees want to **increase savings***

78%

of full-time employees are living **paycheck to paycheck***

IdentityIQ does not provide debt relief and does not promise to help you obtain a loan. A coach can guide you through a free financial evaluation, help you understand your options, and connect you with a qualified partner.